

Women for Women International
Planned Giving Bequest Information Sheet

Our legal name: Women for Women International
Our address: 2000 M Street NW, Suite 750-A, Washington, DC 20036
Our IRS tax identification (EIN) number: 52-1838756

Women for Women International is a tax-exempt, charitable organization listed in the Federal Internal Revenue Service Publication #78, "Cumulative List of Organizations," revised IRS Code 501c3.

SAMPLE LANGUAGE FOR A BEQUEST

This language is for the illustration of various forms of bequests only. Always consult your professional advisor when making or revising your will.

UNRESTRICTED BEQUEST

"I give and bequeath the rest, residue, and remainder of my estate (or a percentage of my estate, or a dollar amount) to Women for Women International, a nonprofit organization located in Washington, D.C., Tax ID #: 52-1838756, for its general purposes.

Savings Clause

If your bequest is restricted for a particular purpose, we ask that you incorporate a "savings clause" to accommodate changes overtime in the needs of Women for Women International: "In the event that such use shall, in the judgment of the of Women for Women International's Board of Directors, become unnecessary or impractical, I direct that my gift shall be devoted to such purposes as the Board of Directors shall determine, keeping such use as close to my intent as possible."

DONATION OF REAL ESTATE BY WILL

I leave to Women for Women International, of Washington D.C., the real property described as follows: (property description). I direct my Executor/Personal Representative to sell the above-described real property and distribute the proceeds to Women for Women International, located in Washington, D.C., Tax ID #52-18348756, for its general purposes.

BENEFICIARY DESIGNATION: DONATIONS OF LIFE INSURANCE, IRA, DONOR-ADVISED FUNDS (DAF) OR OTHER PENSION/RETIREMENT PLANS

A will typically does not dispose of assets such as life insurance and pension plans, which usually pass by "beneficiary designation." A beneficiary designation is a contract between you and your insurance company or pension plan administrator to transfer the asset at your death to the person(s) or institution(s) you have designated (usually in the initial paperwork you completed to establish the asset). To designate Women for Women International as the beneficiary of such an asset, you should contact your insurance company or plan administrator and request a "change of beneficiary" form,

Helping women survivors of war and conflict rebuild their lives.

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which you can complete and return to them. Note: Use Tax ID #52-18348756 in lieu of a social security number for an organization.

PAYABLE ON DEATH (POD) AND TRANSFER ON DEATH (TOD) DESIGNATIONS

By setting up a POD or TOD designation on your bank accounts, certificates of deposit or brokerage accounts, you can transfer these assets at your death to the person(s) or charity(-ies) that you name. To set up a POD or TOD designation, contact your bank or investment advisor to fill out their beneficiary designation forms. If you designate Women for Women International as the beneficiary of any of your plans or accounts, please use our legal name and Federal Tax ID #52-18348756 in lieu of a social security number for an organization.

Codicil to Last Will and Testament

If your estate plans are up to day, you can simply draft a short codicil, or amendment, to the existing document using this or similar language: " I hereby amend my Last Will and Testament, executed on the xx day of (month) in the year 200xx. I direct that all provisions of that Will remain in effect but in addition direct that Women for Women International in Washington, D.C., shall receive the sum of xxx dollars to be used to provide critical resources to advance their mission of empowering women around the world."