

Charitable Gift Annuities

Create Your Legacy for the Future and Receive Income Today

A charitable gift annuity with Women for Women International is a gift that provides you and/or another beneficiary with a stable source of income for the rest of your life. You could also receive an immediate tax deduction.

How it Works

A charitable gift annuity is a financial arrangement in which you make a donation to Women for Women International of cash or other assets and in return, we pay you or another designated beneficiary a fixed, guaranteed amount of income for life.

Simple Steps:

- 1. You create an annuity by irrevocably transferring at least \$10,000 in cash, securities, or other property to Women for Women International.
- 2. You and/or up to two beneficiaries then receive fixed annual payments for life based on the age of the beneficiaries.
- 3. You can begin receiving payments immediately (if you are 60 or older) or you can choose to defer payments. Just remember, the older you are when you start receiving payments, the higher your rate.
- 4. You are eligible for an immediate tax deduction. If you donate appreciated assets, you could also possibly reduce capital gains taxes.
 - After the lifetime of the beneficiaries, the principal passes to Women for Women International.

Questions?

We're here to help. Reach out to our Planned Giving team at <u>majorgifts@womenforwomen.org</u> to start a conversation today.