

## Charitable Remainder Unitrusts

### **Change the Lives of Women around the world with a Charitable Remainder Unitrust**

If you would like to support a cause you love while receiving income for life or a fixed number of years, a Charitable Remainder Unitrust may be the right way to fulfill your philanthropic goals, increase the financial security of your loved ones, and leave your mark on the world.

### **How it Works**

A charitable remainder unitrust is a specific type of charitable remainder trust that allows you to make a significant gift to Women for Women International while also receiving an income stream. What sets this form of gift apart from similar trusts is that the income paid to the donor or other beneficiaries is variable and based on a percentage of the trust's value, which is annually recalculated.

### **Simple Steps:**

1. You transfer assets such as cash, stocks, or real estate in the charitable remainder unitrust.
2. The trust pays a fixed percentage of at least 5% of its fair market value, as revalued annually, to the donor or beneficiaries. Because the trust can fluctuate each year depending on performance, the income payments will also vary.
3. After the term of the trust, which can be for the lifetime of the beneficiaries or for a fixed term not exceeding 20 years, the remaining assets in the trust go to Women for Women International.

### **Questions?**

We're here to help. Reach out to our Planned Giving team at [majorgifts@womenforwomen.org](mailto:majorgifts@womenforwomen.org) to start a conversation today.

**Helping women survivors of war and conflict rebuild their lives.**

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