

Planned Giving Charitable Gift Annuity Letter

Dear (enter the name of the donor or donors),

Thank you for your recent contribution to Women for Women International (WFWI) for a charity gift annuity (CGA). We are incredibly grateful for this life-changing gift that will impact countless lives of those we serve.

According to the gift annuity agreement, fixed payments in the amount of (insert amount) will be paid to (insert name or names of annuitants) for life on (insert an annual/a semiannual/a quarterly/or a monthly) basis, beginning (insert the starting date for the annuity).

Our CGA payments are based upon the age of the annuitants, according to maximum rates suggested by the American Council on Gift Annuities (ACGA). These rates are most likely less than commercial annuity rates, with the difference being a gift to our organization.

Each annuitant will be taxed on the payments, as set forth in IRS Form 1099-R, which will provide or will arrange to be sent to you by a third-party administrator. Please be sure to seek the advice of your own tax advisor on your tax liability. Annuity payments are not insured or guaranteed by any governmental entity but are a general obligation to our organization, backed by all our unrestricted net assets. Our total unrestricted net assets as reported on our most recent Form 990 and financial statement can be found on our website.

Common investment funds managed by our organization are exempt from registration requirements of the federal securities laws, pursuant to the exemption for collective investment funds and similar funds maintained by charitable organizations under the philanthropy Protection Act of 1995 (P.L. 104-62). Information in this letter is provided to you in accordance with the requirements of that Act.

Feel free to contact us at any time for more information. On behalf of every single life that will be touched through your generous investment in our work, thank you!

Sincerely,

Ramone Segree Executive Director

Helping women survivors of war and conflict rebuild their lives.